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# Meeder Funds Non-Qualified Account Application

INSTRUCTIONS: Please print or type. Do not use this form to open Individual Retirement Accounts. All applicable fields must be completed in Sections 1 through 4. Complete Sections 6 through 10 for Optional Services. You must sign your name in Section 12. (For UGMA/UTMA accounts, the Custodian must sign.) Fields marked with an asterisk (\*) are required in accordance with the USA PATRIOT ACT of 2001. Failure to provide this required information will result in processing delays. If your investment is by bank wire transfer, please call 1.800.325.3539 for instructions. Mail your application with check payable to Meeder Funds to: Meeder Funds, P.O. Box 7177, Dublin, OH 43017-7177. To overnight an application and check, please send to Meeder Funds, 6125 Memorial Drive, Dublin, OH 43017.

Questions? Call Client Services at 800.325.3539.

1. ACCOUNT REGISTRATION (Please c	omplete Section A, B, or C t	pelow)			
A. FOR INDIVIDUAL OR JOINT ACCOUNTS	CHECK ONE BOX:	INDIVIDUAL J	OINT		
NAME* (PRIMARY ACCOUNT OWNER)	SOCIAL SECURITY NUMBER*	DATE OF BIRT	H* COUNTRY( CITIZENSH		OUNTRY OF LEGAL ESIDENCE
NAME* (JOINT ACCOUNT OWNER)	SOCIAL SECURITY NUMBER*	DATE OF BIRT	H* COUNTRY( CITIZENSH		OUNTRY OF LEGAL ESIDENCE
THE JOINT ACCOUNT REGISTRATION WILL BE JO	INT TENANTS WITH RIGHT OF SUI	RVIVORSHIP UNLESS O	THERWISE INDICA	TED:	
B. FOR UGMA AND UTMA ACCOUNTS	UNIFORM GIFT TO MINORS UNIFORM TRANSFER TO MINORS		INORS		
Under theMINOR'S STATE OF RESIDENCE	Uniform Gifts/Transfers to Mir	nor's Act.			
NAME* (PRIMARY ACCOUNT OWNER)	SOCIAL SECURITY NUMBER*	DATE OF BIRT	H* COUNTRY( CITIZENSH		OUNTRY OF LEGAL ESIDENCE
NAME* (JOINT ACCOUNT OWNER)	SOCIAL SECURITY NUMBER*	DATE OF BIRT	H* COUNTRY( CITIZENSH		OUNTRY OF LEGAL ESIDENCE
C. FOR CORPORATIONS, TRUSTS, OR OTH	ER ORGANIZATIONS (Check o	ne box below)			
CORPORATION (NON S-CORP) <sup>1</sup> S-CORP	ORATION <sup>1</sup> TRUST <sup>2</sup> NO	N-PROFIT ORGANIZAT	ION OTHER		
NAME OF CORPORATION, PARTNERSHIP, TRUST (CORPORATIONS AND BANKS, PLEASE COMPLETE SECT		RUST TAX ID OR SOCIAL SECURITY NO.*		TRUST IS GOVERN THE LAWS OF THE	
NAME OF TRUSTEE		SOCIAL SECURITY NUMBER*		COUNTRY(IES) OF CITIZENSHIP	COUNTRY OF LEGAI RESIDENCE
NAME OF TRUSTEE		SOCIAL SECURITY NUMBER*		COUNTRY(IES) OF CITIZENSHIP	COUNTRY OF LEGAL RESIDENCE

<sup>1</sup> For corporate accounts, please include a copy of the corporate resolution and Certificate of Beneficial owner with this application, as required by the USA PATRIOT Act of 2001.

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<sup>&</sup>lt;sup>2</sup> For trust accounts, please include a copy of the trust agreement with this application, as required by the USA PATRIOT Act of 2001.

2. ADDRESS AND ACCOUNT OWNER INFORMATION					
PRIMARY ACCOUNT OWNER/TRUS	PRIMARY ACCOUNT OWNER/TRUSTEE REGISTRATION ADDRESS (Physical Street Address):				
STREET/APARTMENT ADDRESS*			DAYTIME TELEPH	ONE NO.*	EVENING TELEPHONE NO.*
CITY*			STATE*		ZIP + 4*
EMAIL ADDRESS (REQUIRED FOR E-DELI	VERY OF STATEM	ENTS)	FAX NO.		
ACCOUNT OWNER INFORMATION					
Employment Status (select only one)					
Employed Self-Employed	Retired	Homemaker	Student 1	Not Employed	
Occupation (If employed, select the c	ption that best	describes your occupa	ation):		
Business Owner/Self-Employed		Information Technolog	gy Professional	Clerical/Adr	ninistrative Services
Executive/Senior Management		Other Professional		Trade/Servi	ce/Labor/Manufacturing/Production
Medical Professional		State, Local or Federa	l Government	Sales/Marke	eting
Legal Professional		Foreign Government I	Employee	Consultant	
Accounting Professional		Military		Other	
Financial Services/Banking Profes	sional	Educator			
EMPLOYER/BUSINESS NAME			EMPLOYER/BUSIN	NESS ADDRESS	
CITY	STATE		ZIP		COUNTRY
JOINT ACCOUNT OWNER/CO-TRUS	TEE REGISTRA	TION ADDRESS IF DIE	FERENT FROM A	AROVE (Physical Stre	et Address):
STREET/APARTMENT ADDRESS*			DAYTIME TELEPH		EVENING TELEPHONE NO.*
511.22 1,7 11 7 11 11 11 7 13 11 200				5.1 <u>2</u> .13.	
CITY*			STATE*		ZIP + 4*
Sit 1			017112		211 . 1
EMAIL ADDRESS (REQUIRED FOR E-DELI'	VERY OF STATEM	FNTS)	FAX NO.		
EMAIL ADDITION (REQUIRED FOR E DELI	VERT OF STATES	LIVIO	TAXIIO.		
ACCOUNT OWNER INFORMATION					
Employment Status (select only one) Employed Self-Employed	: Retired	Homemaker	Student N	Not Employed	
				vot Employed	
Occupation (If employed, select the c	ption that best				
Business Owner/Self-Employed		Information Technolog	gy Professional	•	ninistrative Services
Executive/Senior Management		Other Professional			ce/Labor/Manufacturing/Production
Medical Professional		State, Local or Federa		Sales/Marke	eting
Legal Professional		Foreign Government I	Empioyee	Consultant	
Accounting Professional		NATION		0.11	
_		Military		Other	
Financial Services/Banking Profes	sional	Military Educator		Other	
_	sional	-	EMPLOYER/BUSIN		
Financial Services/Banking Profes	sional	-	EMPLOYER/BUSIN		
Financial Services/Banking Profes	sional	-	EMPLOYER/BUSIN		COUNTRY

ELECTRONIC DELIVERY					
I would like to receive my statements via e-Delivery.			I would like to receive Market Commentary, Investment Updates, and Special Reports via email.		
MAILING ADDRESS (If differen	t from Registration Addre	ess):			
STREET/APARTMENT ADDRESS*		DAYTIME TELEPHO	DNE NO.* EVENII	NG TELEPHONE NO.*	
CITY*		STATE*	ZIP + 4	*	
3. INFORMATION ABOUT T	HE ACCOUNT				
SOURCE OF FUNDS					
Please select all of the sources from another firm or account.	of assets that will be depo	sited into the account, including the	e source of any assets to be	transferred into the account	
Salary/Wages/Savings	Social Security Benefits	Sale of Property or Business	Family/Relatives/Inhe	eritance	
Investment Gifts	Gambling/Lottery	Other			
PURPOSE OF ACCOUNT					
Please select all that apply.					
General Investing Inve	esting for Estate Planning	Investing for Tax Planning	Investing for College	Investing for Retirement	
Investment of Pooled Assets	Other				
LIQUID NET WORTH					
Please select the range corresp	onding to your net liquid a	assets exclusive of real estate.			

\$100,000-\$250,000

\$250,000-\$500,000

\$1-\$25,000

\$500,000-\$1,000,000

\$25,000-\$50,000

\$1,000,000+

\$50,000-\$100,000

# 4. INVESTMENT INFORMATION

Transfer from existing Meeder Funds Account Number \_

### **METHOD OF INVESTMENT:**

I have enclosed a check for a minimum of \$2,500/Fund for the Prime Money Market (minimum of \$500,000/Fund for the Institutional Prime Money Market).

I want to transfer from an existing Meeder Funds Account \_\_\_\_\_\_

I want to invest by wire or ACH. Call 1.800.325.3539 to obtain a Meeder Funds Account Number and instructions.

### Select the Meeder Funds(s) you wish to invest in below and indicate the amount(s) you are investing.

Meeder Fund		Investment	Meeder Fund	Investment	
Balanced Fund		\$	Moderate Allocation Fund	\$	
Conservative Alloc	ation Fund	\$	Muirfield Fund	\$	
Dynamic Allocation	n Fund	\$	Sector Rotation Fund	\$	
Global Allocation F	und	\$	Spectrum Fund	\$	
Government Mone	y Market Fund	\$	Tactical Income Fund	\$	
Please select cost basis method: If no method is selected the fund(s) will use the default method of average cost.					
Average Cost	LIFO: Last in - first out	FIFO: First in - first ou	ut Other: please specify		

### **5. INVESTMENT RESTRICTIONS**

Identify any investment restrictions or guidelines applicable to the account or the securities available for investment. Restrictions on account management are subject to Meeder's acceptance and may cause lower overall results in comparison to the model investment strategy.

### 6. DIVIDEND AND CAPITAL GAIN DISTRIBUTIONS

All dividends and capital gains are to be reinvested. If you would like to receive payment in cash, please select the option below. Payments will be made by ACH to the bank of record. If there is no bank of record on file, payments will be made by check.

Receive dividends and capital gains payments in cash.

### 7. TELEPHONE EXCHANGE AND REDEMPTION

I hereby authorize and direct the transfer agent to accept and act upon telephone instructions for exchanges and/or redemptions involving the account unless one or both of the following is (are) checked:

I do not authorize telephone exchanges.

I do not authorize telephone redemptions.

OPTIONAL SERVICES

# 8. ACH AND WIRE INSTRUCTIONS / BANK OF RECORD

If you would like the ability to ACH or Wire funds out of your Meeder Funds Account into a specified bank account, please fill out the information in this section AND attach a voided or cancelled check over the example below. **Please do not staple.** 

Bank account information and a voided or cancelled check are also required if you are participating in the Systematic Withdrawal Program (Section 7) or Automatic Account Builder (Section 8) and wish for Meeder Funds to execute transactions with your bank account.

Please Note: To set up any of the above mentioned options at a later point in time, you will be required to provide bank information that is Medallion Signature Guaranteed. (A Medallion Signature Guarantee is a stamp that verifies your identity. It can be obtained at a commercial bank or brokerage firm. Notarization by a notary public is not acceptable.)

BANK NAME	ADDRESS				
OTT V	77.77				
CITY	STATE ZIP+4				
ACCOUNTNAME	ACCOUNTANTANTA				
ACCOUNT NAME	ACCOUNT NUMBER				
	BANK ABA NUMBER				
ACCOUNT TYPE: CHECKING SAVINGS	BANK ABA NOWBER				
ACCOUNT TYPE: CHECKING SAVINGS					
John A. Sample					
123 Same Street Anywhere, USA 12345					
PAY TO THE	av Here.				
ORDER	ided Check Here.	\$			
Your Vo	NOT STAPLE	DOLLARS			
Tape Tape Di	)	DOLLARS			
ANY BANK U.S.A.					
FOR					
1: 123456789:0123456789012 0001		0001			
9. SYSTEMATIC WITHDRAWAL PROGRAM					
YES, I have at least \$10,000 in shares in my Meeder Funds Accoun On the date specified below, money will be deducted from my Mee	· · · · · · · · · · · · · · · · · · ·	•			
Manufella Occasionia Anno III. Obest con Manufella					
Monthly Quarterly Annually Start-up Month		· ·			
I would like the transaction to take place on the		· ·			
	day of the month.				
I would like the transaction to take place on the	day of the month.	Fund.			
I would like the transaction to take place on the	day of the month. d) from the d) from the	Fund.			
I would like the transaction to take place on the	day of the month. d) from the d) from the ss listed in Section 2 will be used)	Fund.			
I would like the transaction to take place on the	day of the month. d) from the d) from the ss listed in Section 2 will be used)	Fund.			
I would like the transaction to take place on the	day of the month. d) from the d) from the ss listed in Section 2 will be used)	Fund.			
I would like the transaction to take place on the	day of the month.  d) from the  ss listed in Section 2 will be used) in Section 7 will be used)  the date specified below, money (\$100 minimum on 7) to purchase shares of a specified Fund according to the state of the specified forms and the specified forms are shares of the specified forms are shares	Fund. Fund.  per Fund) will be according to the following			
I would like the transaction to take place on the	day of the month.  d) from the  ss listed in Section 2 will be used) in Section 7 will be used)  ne date specified below, money (\$100 minimur on 7) to purchase shares of a specified Fund action gent reflecting each purchase and my bank st	Fund. Fund.  The per Fund) will be excording to the following atement will reflect the			
I would like the transaction to take place on the	day of the month. d) from the ss listed in Section 2 will be used) in Section 7 will be used)  the date specified below, money (\$100 minimur on 7) to purchase shares of a specified Fund accept the following on the first part of the section of the sect	Fund. Fund.  The per Fund) will be eccording to the following attement will reflect the day of the month.			
I would like the transaction to take place on the	day of the month. d) from the ss listed in Section 2 will be used) in Section 7 will be used)  the date specified below, money (\$100 minimur on 7) to purchase shares of a specified Fund accept the following on the first part of the section of the sect	Fund. Fund.  Fund.  m per Fund) will be excording to the following atement will reflect the  day of the month.  day of the month			

and purchase shares in the \_

Withdraw \$\_\_

Fund.

# I authorize Meeder Funds to provide my Financial Adviser with access to my account information, including tax information, balances, positions, statements and other non-public information. NAME (PLEASE PRINT) FIRM CITY STATE ZIP+4 DAYTIME TELEPHONE BRANCH # REPRESENTATIVE #

In addition, I grant my Financial Adviser Trading or Trading and Disbursement Authorization over my account:

Trading Authorization. I authorize my Financial Adviser to direct exchanges in my account at my direction.

Trading and Disbursement Authorization. I authorize my Financial Adviser to: (1) direct purchases, redemptions, exchanges or transfers in my account at my direction; (2) direct Meeder Funds to remit checks to me at my address of record; and (3) direct Meeder Funds to transfer funds to any other account that I may designate from time to time for which I am the named account holder (first-party transfer).

# 12. SIGNATURES AND CERTIFICATION (Required for application to be complete)

- » I have received, read and agree to the terms of the prospectus for Meeder Funds. I have the authority and legal capacity to purchase mutual fund shares, am of legal age in my state to enter into a contract, and believe each investment is suitable for me.
- » I understand there is a \$3,000 minimum to wire federal funds to a commercial bank account. The Fund reserves the right to charge \$15 per wire at any time. The receiving bank may charge a similar fee.
- » I authorize Meeder Funds, their affiliates and agents to act on my instructions believed to be genuine for any service authorized on this form. I agree that they will not be liable for any resulting loss or expense associated with acting on such expense.
- » Meeder Funds is hereby authorized to redeem shares from my account(s) to reimburse a Fund for any loss due to nonpayment of annual fee for having below the minimum required balance. If shares are purchased by check, the Funds' transfer agent will not pay a redemption until reasonably satisfied the check used to purchase shares has been collected upon, which may take up to 10 days.
- » I CERTIFY UNDER PENALTIES OF PERJURY THAT (1) MY SOCIAL SECURITY OR EMPLOYER IDENTIFICATION NUMBER PROVIDED IN THIS APPLICATION IS CORRECT (OR I AM WAITING FOR A NUMBER TO BE ISSUED TO ME) AND (2) I AM NOT SUBJECT TO BACKUP WITHHOLDING BECAUSE (A) I AM EXEMPT FROM BACKUP WITHHOLDING OR (B) I HAVE NOT BEEN NOTIFIED BY THE INTERNAL REVENUE SERVICE (IRS) THAT I AM SUBJECT TO BACKUP WITHHOLDING AS A RESULT OF A FAILURE TO REPORT ALL INTEREST AND DIVIDENDS OR (C) THE IRS HAS NOTIFIED ME I AM NO LONGER SUBJECT TO BACKUP WITHHOLDING. CROSS OUT CLAUSE (2)(B) OF THIS PARAGRAPH IF THE IRS HAS NOTIFIED YOU THAT YOU ARE SUBJECT TO BACKUP WITHHOLDING AND (3) I AM A U.S. CITIZEN AND (4) I AM EXEMPT FROM THE FATCA REPORTING.
- » THE IRS DOES NOT REQUIRE YOUR CONSENT TO ANY PROVISION OF THIS DOCUMENT OTHER THAN THE CERTIFICATION REQUIRED TO AVOID BACKUP WITHHOLDING.

### ALL ACCOUNT OWNERS MUST SIGN BELOW (Signature(s) should be exactly as they appear in Section 1)

SIGNATURE (PRIMARY ACCOUNT OWNER)*	TITLE (IF APPLICABLE)	DATE
SIGNATURE (JOINT ACCOUNT OWNER)*	TITLE (IF APPLICABLE)	DATE