

InvestmentView

OVER THE LAST WEEK
AS OF OCTOBER 11, 2024

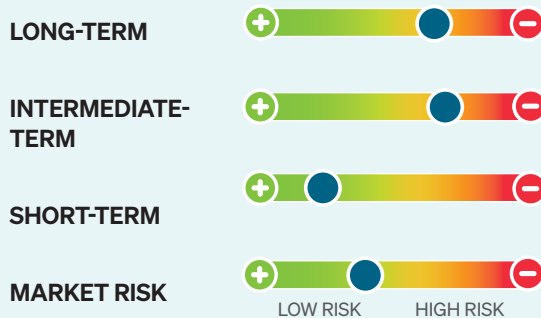
QUICK TAKE

- The long-term model remains negative as elevated valuations, particularly within a higher interest rate environment, continue to weigh on the model.

+ The S&P 500 reached all-time highs to end the week. A combination of strong equity market momentum and breadth are keeping the short-term model in very positive territory.

+ Despite a slight uptick in the RISK component of our model as of late, overall RISK remains low, which has historically been a positive sign for the equity market. The VIX, which measures expected equity market volatility, finished the week below its 5-year average.

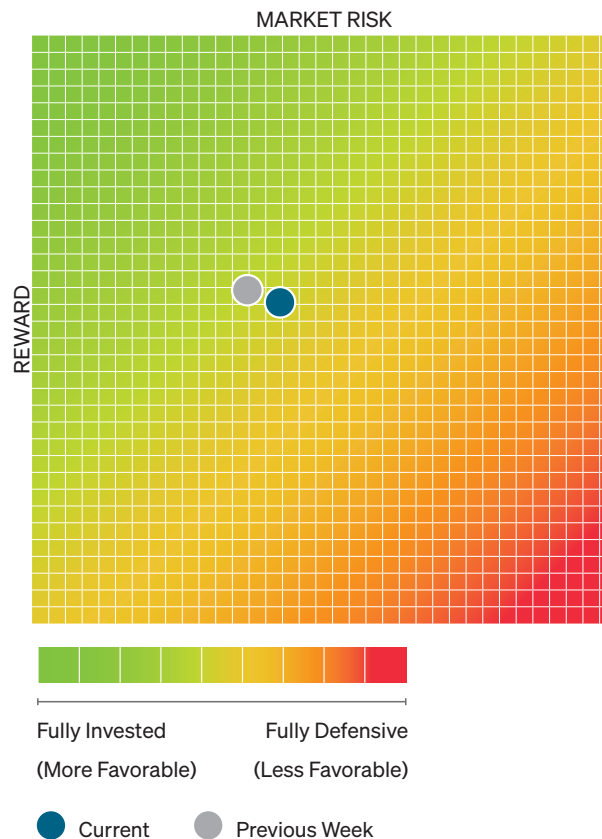
OVERALL MODEL OUTPUT



A Closer Look at Our Tactical Positioning Targets

Each day, Meeder analyzes and ranks over 70 different factors from our short, intermediate, and long-term models. The dynamic statistical model incorporates factors covering macroeconomic, fundamental, trends and technical analysis to estimate the potential reward and marketplace risk of the equity markets. The Meeder Spectrum, Muirfield, Balanced, Moderate Allocation, and Conservative Allocation funds utilize this strategy for the Defensive Equity portion of their portfolios. The Defensive Equity Strategy guides the allocation of each fund's equity sleeve and the actual proportion of equity investments in any fund will vary depending on the investment objectives of the fund.

DEFENSIVE EQUITY SNAPSHOT



DEFENSIVE EQUITY ALLOCATION



UNDERSTANDING THE DEFENSIVE EQUITY SNAPSHOT

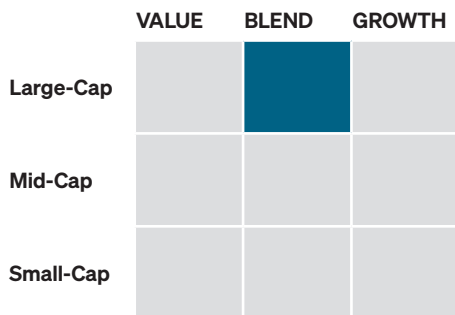
The vertical axis of the grid combines the scores of our long-, intermediate-, and short-term models to arrive at the reward value for the stock market. The horizontal axis represents the model's internal measure of stock market risk. The reward value is divided by marketplace risk to arrive at our recommended percentage of Net Equity Exposure.

Meeder Equity Strategy

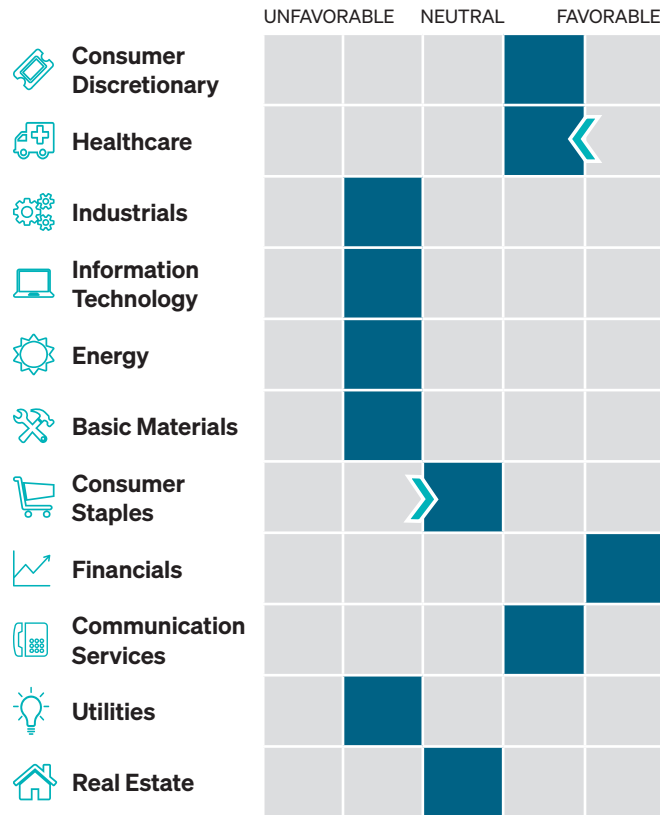
EQUITY ALLOCATION



STYLE EXPOSURE



SECTOR PREFERENCES



Investors are advised to consider carefully the investment objectives, risks, charges and expenses of the funds before investing. The prospectus contains this and other information about the funds. To request a prospectus, call 1.800.325.3539 or visit meederfunds.com.

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Asset allocation and diversification do not assure a profit or protect against loss. All investments carry a certain amount of risk and there is no guarantee that any strategy will achieve its investment objective. Risks of investment in Meeder Funds include foreign and emerging markets securities risks, derivative and short selling risks, credit and quantitative asset allocation risk.

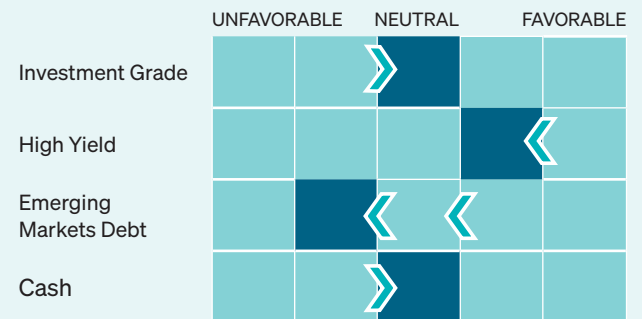
Meeder Funds are distributed by Meeder Distribution Services, Inc. An affiliated investment adviser, Meeder Asset Management, services as the investment adviser to Meeder Funds.

MEEDER FIXED INCOME STRATEGY

Quick Take

- » We remain overweight high yield relative to investment grade as the Fed's easing cycle has begun.
- » We sold our emerging market debt position due to a strengthening US dollar and are now underweight the sector.
- » As the curve continues to steepen and long-term rates continue to rise, we've shortened our duration to 5.0 years.

Fixed Income Preferences



Average Duration



The Meeder Fixed Income strategy allocates the fixed income component of our Meeder Dynamic Allocation, Global Allocation, Balanced, Moderate Allocation, and Conservative Allocation Fund between investment-grade bonds, high-yield corporate bonds and international debt. Employing a multi-factor model, the strategy covers both asset class and duration of fixed income securities held by the funds.

LEARN MORE

Call 1.866.633.3371 for more information

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0027-ADS (10/14/2024)