

InvestmentView

OVER THE LAST WEEK
AS OF FEBRUARY 14, 2025

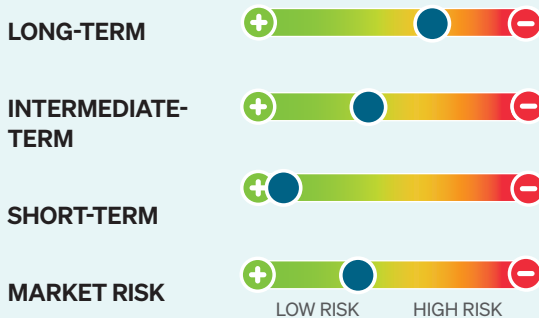
QUICK TAKE

+ Market RISK remains low after investors shrugged off a hotter than expected CPI report on Wednesday. Expected equity, bond, and derivatives market volatility are below their long-term averages, which is a reason for optimism within the equity markets.

+ Bearish investor sentiment based on retail surveys reached 15 months highs, this has helped improve the intermediate-term model from a contrarian perspective.

+ Asymmetrical signals related to market breadth and inverse fund flows reached extreme levels. These signals in tandem with already strong market momentum, have pushed the short-term model into very positive territory.

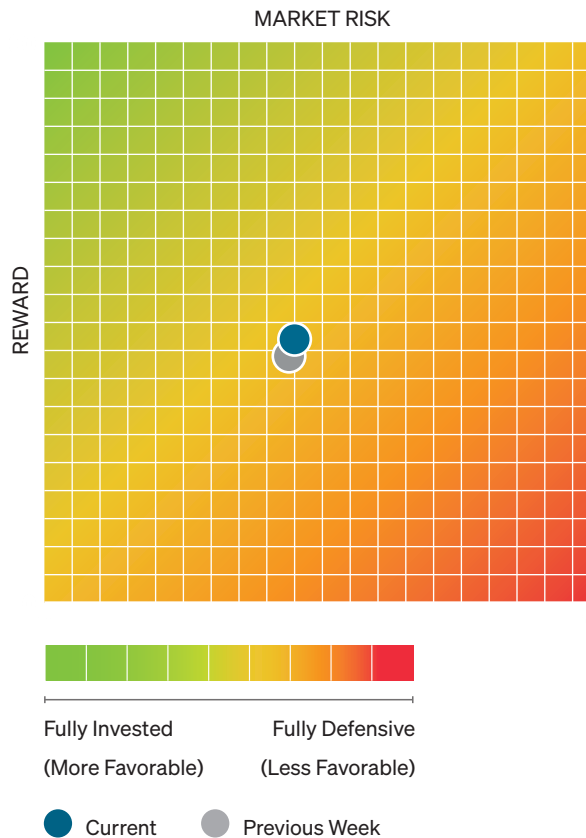
OVERALL MODEL OUTPUT



A Closer Look at Our Tactical Positioning Targets

Each day, Meeder analyzes and ranks over 70 different factors from our short, intermediate, and long-term models. The dynamic statistical model incorporates factors covering macroeconomic, fundamental, trends and technical analysis to estimate the potential reward and marketplace risk of the equity markets. The Meeder Spectrum, Muirfield, Balanced, Moderate Allocation, and Conservative Allocation funds utilize this strategy for the Defensive Equity portion of their portfolios. The Defensive Equity Strategy guides the allocation of each fund's equity sleeve and the actual proportion of equity investments in any fund will vary depending on the investment objectives of the fund.

DEFENSIVE EQUITY SNAPSHOT



DEFENSIVE EQUITY ALLOCATION



UNDERSTANDING THE DEFENSIVE EQUITY SNAPSHOT

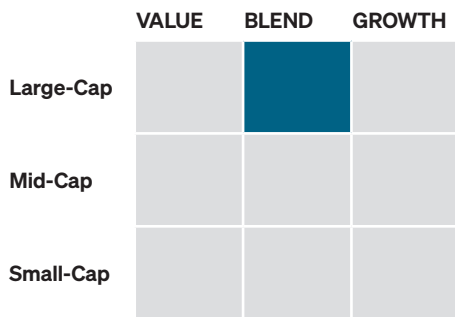
The vertical axis of the grid combines the scores of our long-, intermediate-, and short-term models to arrive at the reward value for the stock market. The horizontal axis represents the model's internal measure of stock market risk. The reward value is divided by marketplace risk to arrive at our recommended percentage of Net Equity Exposure.

Meeder Equity Strategy

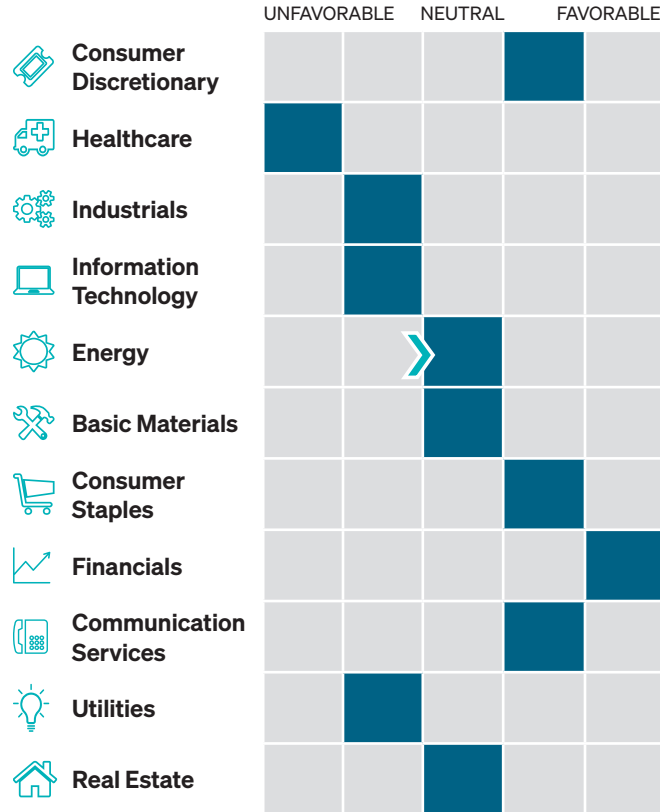
EQUITY ALLOCATION



STYLE EXPOSURE



SECTOR PREFERENCES

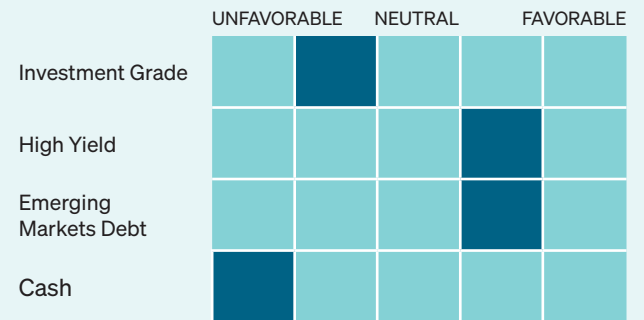


MEEDER FIXED INCOME STRATEGY

Quick Take

- » We remain overweight high yield relative to investment grade.
- » We remain overweight emerging market debt relative to US investment grade debt.
- » We maintain a duration of 6.4 years which is slightly longer than our benchmark.

Fixed Income Preferences



Average Duration



Investors are advised to consider carefully the investment objectives, risks, charges and expenses of the funds before investing. The prospectus contains this and other information about the funds. To request a prospectus, call 1.800.325.3539 or visit meederfunds.com.

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Asset allocation and diversification do not assure a profit or protect against loss. All investments carry a certain amount of risk and there is no guarantee that any strategy will achieve its investment objective. Risks of investment in Meeder Funds include foreign and emerging markets securities risks, derivative and short selling risks, credit and quantitative asset allocation risk.

Meeder Funds are distributed by Meeder Distribution Services, Inc. An affiliated investment adviser, Meeder Asset Management, services as the investment adviser to Meeder Funds.

The Meeder Fixed Income strategy allocates the fixed income component of our Meeder Dynamic Allocation, Global Allocation, Balanced, Moderate Allocation, and Conservative Allocation Fund between investment-grade bonds, high-yield corporate bonds and international debt. Employing a multi-factor model, the strategy covers both asset class and duration of fixed income securities held by the funds.

LEARN MORE

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