



M E E D E R

6125 Memorial Drive, P.O. Box 7177, Dublin, OH 43017
Toll Free 800.325.3539 | 614.760.2159 | Fax 614.766.6669
meederfunds.com | funds@meederinvestment.com

Automatic Account Builder Form

INSTRUCTIONS

STEP 1: COMPLETE FORM

Complete the Automatic Account Builder Form.

STEP 2: MEDALLION SIGNATURE GUARANTEE (IF REQUIRED)

To obtain a Medallion Signature Guarantee, visit a commercial bank or brokerage firm. The guarantee must be in the form of a stamp.

If more than one signature is required, each signature must have its own signature guarantee stamp.

Notarization by a notary public is not acceptable.

STEP 3: SUBMIT FORM

Mail completed form to:

Meeder Funds
P.O. Box 7177
Dublin, OH 43017

Email completed form to:

funds@meederinvestment.com

Fax completed form to:

614.766.6669

If you choose to fax your form, please
darken the copy prior to faxing the
document to ensure readability.

Please contact Meeder Client Services at 800.325.3539 with any questions.



MEEDER

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Automatic Account Builder Form

DATE

ACCOUNT NAME

ACCOUNT NUMBER(S)

LAST 4 DIGITS OF SSN

Revision of current instructions

Add new instructions

Yes, I authorize the Automatic Account Builder. Each month, the Meeder's Transfer Agent will arrange for a preset amount of money to be deducted by ACH transfers from my checking or savings account to purchase shares of a specified Meeder Fund. I will receive a confirmation from the Fund's Transfer Agent reflecting each purchase, and my bank account statement will reflect the amount deducted.

Please use the following instructions to withdraw \$ _____ (\$100 minimum) from my bank account to make an investment into my Meeder Funds account on or about every 1st 15th or 1st and 15th of each month (please include a voided check):

BANK NAME

BANK ADDRESS

BANK ACCOUNT NAME

ABA/ROUTING NUMBER

BANK ACCOUNT NUMBER

SAVINGS ACCOUNT

CHECKING ACCOUNT

The money should be invested as follows: \$ _____ into the _____ Fund /previously selected portfolio.

The money should be invested as follows: \$ _____ into the _____ Fund /previously selected portfolio.

SIGNATURE(S)

SIGNATURE

SIGNATURE

DATE

DATE

Signature Guarantee Box

(Signature Guarantee Stamp only required if initiating funds from a payee other than the payee of record.)

Signature Guarantee Box

(Signature Guarantee Stamp only required if initiating funds from a payee other than the payee of record.)