

Meeder Investment Positioning System

Just as a navigation system or GPS operates in a vehicle, Meeder Investment Positioning System (IPS) is designed to help investors get to their destination with less risk and greater confidence. Using a proprietary, model-driven, multi-discipline, multi-factor approach, Meeder IPS constantly monitors investment opportunities and risk and suggests a favorable route based on current market conditions.

HOW IT WORKS

By actively managing the funds equity allocations, Meeder seeks to achieve maximum exposure to positive market cycles while limiting exposure to negative market cycles. Of course, no investment strategy or risk management technique can guarantee returns or eliminate risk of loss in equity investments. Instead, the Meeder IPS seeks to provide investors with smoother overall performance by selecting a safer route during unfavorable conditions and protecting your assets until conditions improve.

WHAT'S THE EXPOSURE TODAY

meederinvestment.com/drive

Meeder continually adjusts the equity exposure of many of its funds using its Investment Positioning System. As a result, the funds make small adjustments over time to implement the reward/risk algorithm. When conditions turn unfavorable, Meeder Funds utilizing the IPS reduce or eliminate their equity exposure to reduce risk in the portfolio. For day-to-day adjustments, Meeder finds that purchase and sale of stock index futures is the most efficient way to adjust equity exposure. During longer-term market downturns, the funds can sell some or all their equity holdings and invest the balance in cash, derivatives or fixed income securities or funds. As conditions improve, the IPS will guide the portfolio back to larger equity positions.

